

Compassionate Grounds Form

Important information

Use this form if you have been approved for early release of your superannuation benefit on compassionate grounds through the Australian Tax Office.

Please use a dark pen and CAPITAL letters, print it and post it to us. Use (X) to mark boxes. Forms are located on our website at mobisuper.com.au/forms If you have any questions, call us on **1300 222 622**.

STEP 1: Your personal details

mobiSuper member number

Date of birth (DD/MM/YYYY) :

Title:

Given name(s):

Surname:

Residential Address :

Suburb/Town:

State/Territory:

Postcode:

Daytime contact number:

Mobile Number:

Male

Female

Email: (For Security reasons. please ensure that your nominated email address is your personal email address and not a role-based email address such as `employee_title@company.com.au`)

STEP 2: Checklist

In order to be eligible for a benefit to be paid on the basis of compassionate grounds, you must attach:

The ATO letter of approval (original or certified copy) if not already provided to **mobiSuper**

Certified proof of identity as outlined in the Providing ID Factsheet

STEP 3: Checklist

IMPORTANT If you have unrestricted non-preserved benefits, the payment will come out of this component first, then from your preserved benefits. You may lose any insurance cover if the balance remaining after payment does not cover your premium payments. if you withdraw your full balance you will lose any insurance cover.

Amount approved for release (as per letter from the ATO)

\$

How would you like the payment to be made?

Please mark **X** to indicate your choice.



Cheque to postal address recorded in 1. Your personal details

OR

Pay direct to my bank account

BSB

Account Number:

Account name

Name of bank/financial institution

Branch

Please note the account must be held in your name or jointly in your name and you must attach a copy of a document from your financial institution (e.g. a statement) showing your BSB, account number and account name which is no more than 12 months old.

STEP 4: Privacy

The personal information you provide on this form is collected by and held for **mobiSuper** by the fund administrator, DDH Graham Limited, in accordance with the Australian Privacy Principles of the Privacy Act 1988 (Cth), for the purpose of administering your account and providing you with services associated with your fund membership.

For further information about how your personal information is handled, please call us on **1300 222 622** or visit **mobisuper.com.au/privacy** to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about how you may access and seek correction of your personal information, how you may complain about a breach of your privacy and other important information about how your personal information is collected, used and disclosed.

STEP 5: Declaration

- I declare that the information I have provided in this form is true and correct
- I understand that my insurance cover will cease if I don't have enough funds remaining in my super account to pay premiums
- I declare that I have sufficient information to make an informed decision about the payment of my benefit from **mobiSuper**.
- I declare that I am the member of **mobiSuper** who is signing this declaration or I have been given Power of Attorney by the member and this Power of Attorney remains valid. A certified copy of the Power of Attorney has been provided.
- I understand that an exit fee will be applied to my payment
- I have read and understand the **mobiSuper** privacy policy.

Signature

Date

mobiSuper Pty Limited (ABN 64 613 581 981) is a corporate authorised representative (No. 001246226) of ZIB Financial Pty Limited (ABN 80 609 197 971 AFSL No. 482464). The issuer of mobiSuper is Diversa Trustees Limited (ABN 49 006 421 638 AFSL 235153 RSEL L0000635) as Trustee of the Tidswell Master Superannuation Plan (ABN 34 300 938 877).

