

ROLLOVER FORM

This is the form you fill out if you are already a member of mobiSuper and you want to rollover money from a previous super fund into your mobiSuper fund. You should read the Product Disclosure Statement and Reference Guide before completing this form.

▼ Personal Details

▼ Details Of Your Previous Super Fund

Please fill out details of the super fund you are rolling over from.

The more details you provide, the easier it is for us to rollover your funds into your **mobiSuper account**.

Are you transferring your entire balance from this fund? (tick one box)

Yes

No

If No, how much would you like to rollover?

\$

OR

%

Tick this box if you are directing all future superannuation contributions to your **mobiSuper account**.

Optional: If you send a copy of a superannuation statement from the fund you are transferring from it will assist in the processing of your transfer request.

mobiSuper Pty Limited (ABN 64 613 581 981) is a corporate authorised representative (No. 001246226) of ZIB Financial Pty Limited (ABN 80 609 197 971 AFSL No. 482464). The issuer of mobiSuper is Diversa Trustees Limited (ABN 49 006 421 638 AFSL 235153 RSEL L0000635) as Trustee of the Tidswell Master Superannuation Plan (ABN 34 300 938 877).

▼ Declaration and Signature

By completing the Rollover Form I declare that:

- I am choosing to transfer all or part of the balance held in another super fund into **mobiSuper**. This transfer may close my account with that super fund.
- I have received all the information I require in order to exercise the choice I have made. I have made an informed decision because I have read the PDS to which this rollover applies. All the details I have provided for this application are true and correct
- I acknowledge that no representation has been made to me by or on behalf of **mobiSuper** other than those contained in the PDS
- By providing my email address, I consent and authorise **mobiSuper** to send communications or information in electronic format, including information required by law, to you via email or similar technologies
- If I have provided my TFN, I declare that I have read the important information about my tax file number and consent to providing my TFN for the legal purposes stated, including finding and amalgamating my superannuation benefits, providing information to the ATO, and providing information to another superannuation fund if I transfer my benefits
- I understand the nature of risk attached to the investments I am applying for and acknowledge that neither **mobiSuper**, nor the Trustee of the Fund guarantee a return of capital or the performance of my investment
- I authorise mobiSuper and its administrator to make enquiries and request information from your previous fund
- I have read, understand and agree to the mobiSuper Privacy Policy
- I understand and agree that my superannuation balance will be invested in accordance with my current investment arrangement with mobiSuper.
- I have read, understood and agree to the above declaration.

Signature:

Print Name:

Date:

Email the completed Application Form to: **hello@mobisuper.com.au**

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